



LCCI – QES Q4 2017

Methodology: ComRes interviewed 577 London business decision makers online between the 2nd November and 27th November 2017. Data were weighted to be representative of all London businesses by company size and broad industry sector. ComRes is a member of the British Polling Council and abides by its rules.

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Topical Q4 2017

Q_SUM. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

SUMMARY TABLE

Base: All respondents

	Total	Not moved or considered moving business activities elsewhere	Considered moving business activities to elsewhere in London	Moved business activities to elsewhere in London	Considered moving business activities to elsewhere in the UK	Moved business activities to elsewhere in the UK	Considered moving business activities out of the UK	Moved business activities out of the UK	Net: Considered moving / have moved to elsewhere in London	Net: Considered moving / have moved to elsewhere in the UK	Net: Considered moving / have moved out of the UK
Rising business rates	577 100%	467 81%	32 6%	21 4%	31 5%	10 2%	27 5%	10 2%	53 9%	38 7%	35 6%
Rent increases	577 100%	454 79%	49 8%	15 3%	42 7%	5 1%	26 5%	10 2%	62 11%	45 8%	34 6%
The UK's decision to leave the EU	577 100%	453 78%	23 4%	22 4%	27 5%	3 *	64 11%	9 2%	44 8%	28 5%	70 12%

Topical Q4 2017

Q_1. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rising business rates

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	467 81%	430 83% b	37 62%	12 60%	66 82%	90 75%	62 81%	56 85%	118 86%	28 82%	36 82%	36 69%	432 82% k
Considered moving business activities to elsewhere in London	32 6%	25 5%	7 12% a	3 13%	5 6%	9 8%	6 8%	1 2%	5 3%	2 6%	2 4%	7 14% l	25 5%
Moved business activities to elsewhere in London	21 4%	14 3%	8 13% a	* 2%	3 4%	3 3%	4 6%	4 6%	5 3%	* 1%	1 2%	3 6%	18 3%
Considered moving business activities to elsewhere in the UK	31 5%	20 4%	11 18% a	2 12%	5 6%	10 9%	2 3%	4 6%	3 2%	1 2%	4 8%	5 10%	26 5%
Moved business activities to elsewhere in the UK	10 2%	5 1%	5 8% a	3 13%	1 2%	3 3%	* *	1 2%	* *	1 4%	- -	4 7% l	6 1%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q5_1. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rising business rates

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Considered moving business activities out of the UK	27 5%	23 4%	4 6%	* 1%	2 3%	5 4%	2 3%	3 5%	9 7%	3 9%	2 5%	1 1%	26 5%
Moved business activities out of the UK	10 2%	10 2%	* *	3 13%	1 2%	5 4%	- -	* *	- -	- -	1 2%	3 5%	7 1%
					h						l		
NETS													
Net: Considered moving / have moved to elsewhere in London	53 9%	39 8%	14 24% a	3 15%	8 10%	13 11%	10 14%	5 7%	9 7%	3 8%	2 6%	10 20% l	43 8%
Net: Considered moving / have moved to elsewhere in the UK	38 7%	25 5%	13 22% a	5 25%	5 7%	13 11% h	2 3%	4 6%	3 2%	2 6%	4 8%	8 15% l	31 6%
Net: Considered moving / have moved out of the UK	35 6%	32 6%	4 6%	3 14%	3 4%	10 8%	2 3%	3 5%	9 7%	3 9%	2 5%	3 6%	32 6%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q_1. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rising business rates

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	467	215	252	39	413	16	56	412	168	299	126	321	20
	81%	79%	82%	72%	84%	47%	64%	84%	78%	83%	79%	84%	59%
				e	ce			f			l	l	
Considered moving business activities to elsewhere in London	32	16	17	5	24	4	11	21	16	16	13	16	4
	6%	6%	5%	9%	5%	11%	13%	4%	8%	4%	8%	4%	11%
							g				k		
Moved business activities to elsewhere in London	21	13	8	6	14	1	11	10	16	5	9	12	*
	4%	5%	3%	11%	3%	4%	13%	2%	8%	1%	5%	3%	1%
				d			g		i				
Considered moving business activities to elsewhere in the UK	31	15	16	3	24	4	10	21	15	16	11	19	1
	5%	5%	5%	5%	5%	13%	12%	4%	7%	4%	7%	5%	3%
						d	g						
Moved business activities to elsewhere in the UK	10	4	6	2	4	4	4	6	5	5	3	4	3
	2%	2%	2%	4%	1%	12%	5%	1%	2%	1%	2%	1%	8%
				d			g						k
Considered moving business activities out of the UK	27	18	9	3	18	6	3	24	4	23	7	17	2
	5%	6%	3%	5%	4%	17%	3%	5%	2%	6%	5%	5%	5%
		b			cd				h				

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

Topical Q4 2017

Q_1. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rising business rates

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Moved business activities out of the UK	10	2	8	2	6	3	2	8	1	9	1	3	6
	2%	1%	2%	3%	1%	8%	2%	2%	*	3%	*	1%	17%
						d				h			jk
NETS													
Net: Considered moving / have moved to elsewhere in London	53	28	25	11	38	5	22	31	32	21	22	28	4
	9%	10%	8%	20%	8%	14%	25%	6%	15%	6%	13%	7%	11%
				d			g		i		k		
Net: Considered moving / have moved to elsewhere in the UK	38	17	22	4	27	7	13	26	19	19	14	21	4
	7%	6%	7%	8%	5%	22%	15%	5%	9%	5%	9%	6%	10%
						cd	g						
Net: Considered moving / have moved out of the UK	35	19	16	5	23	8	4	31	4	31	7	20	8
	6%	7%	5%	8%	5%	25%	5%	6%	2%	9%	5%	5%	23%
						cd				h			jk

Columns Tested: a, b - c, d, e - f, g - h, i - j, k, l

Topical Q4 2017

Q_2. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rent increases

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	454	415	39	8	61	93	58	55	117	28	34	32	422
	79%	80%	64%	40%	76%	78%	76%	84%	85%	81%	78%	61%	80%
		b										k	
Considered moving business activities to elsewhere in London	49	40	9	7	7	9	6	6	11	1	2	13	35
	8%	8%	15%	32%	9%	7%	8%	9%	8%	4%	6%	26%	7%
		a										l	
Moved business activities to elsewhere in London	15	10	5	1	1	1	4	1	4	1	2	1	13
	3%	2%	9%	3%	1%	1%	5%	2%	3%	4%	5%	3%	3%
		a											
Considered moving business activities to elsewhere in the UK	42	31	11	4	9	11	5	2	4	3	3	7	35
	7%	6%	18%	19%	12%	10%	6%	3%	3%	9%	7%	13%	7%
		a			gh								
Moved business activities to elsewhere in the UK	5	2	4	-	1	1	-	1	2	*	-	1	4
	1%	*	6%	-	1%	1%	-	2%	1%	1%	-	2%	1%
		a											

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q_2. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rent increases

Base: All respondents

	BUSINESS SIZE		INDUSTRY									MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Considered moving business activities out of the UK	26 5%	24 5%	3 4%	- -	4 5%	6 5%	4 5%	2 3%	6 4%	1 3%	3 7%	1 2%	25 5%
Moved business activities out of the UK	10 2%	9 2%	1 1%	3 13%	2 2%	3 3%	- -	* 1%	- -	- -	2 4%	3 6%	6 1%
												1	
NETS													
Net: Considered moving / have moved to elsewhere in London	62 11%	49 10%	13 22% a	7 34%	8 9%	10 8%	10 13%	7 10%	14 10%	3 8%	4 10%	14 27% 1	48 9%
Net: Considered moving / have moved to elsewhere in the UK	45 8%	33 6%	12 19% a	4 19%	9 12%	11 10%	5 6%	3 4%	6 5%	3 9%	3 7%	7 13%	38 7%
Net: Considered moving / have moved out of the UK	34 6%	31 6%	3 5%	3 13%	5 6%	10 8%	4 5%	2 4%	6 4%	1 3%	4 8%	4 7%	31 6%

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q_2. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rent increases

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	454	204	250	32	406	15	51	403	165	288	123	308	23
	79%	75%	82%	59%	83%	46%	59%	82%	77%	80%	77%	81%	67%
				ce			f						
Considered moving business activities to elsewhere in London	49	25	23	11	32	5	20	29	25	23	21	27	1
	8%	9%	8%	20%	7%	16%	23%	6%	12%	6%	13%	7%	3%
				d		d	g		i		k		
Moved business activities to elsewhere in London	15	10	4	3	11	1	5	10	10	4	4	10	1
	3%	4%	1%	6%	2%	2%	6%	2%	5%	1%	3%	3%	2%
				d			g		i				
Considered moving business activities to elsewhere in the UK	42	19	23	8	29	5	13	29	14	28	13	24	5
	7%	7%	8%	15%	6%	16%	15%	6%	6%	8%	8%	6%	15%
				d		d	g						
Moved business activities to elsewhere in the UK	5	3	2	1	3	1	2	3	2	3	1	4	*
	1%	1%	1%	2%	1%	3%	2%	1%	1%	1%	1%	1%	1%
Considered moving business activities out of the UK	26	17	9	2	18	6	1	26	6	20	8	17	2
	5%	6%	3%	3%	4%	19%	1%	5%	3%	6%	5%	4%	5%
				cd			f						

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

Topical Q4 2017

Q_2. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

Rent increases

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Moved business activities out of the UK	10	4	6	2	4	3	2	8	1	9	1	4	5
	2%	1%	2%	4%	1%	10%	2%	2%	*	2%	*	1%	14%
				d		d							jk
NETS													
Net: Considered moving / have moved to elsewhere in London	62	35	27	14	43	5	24	38	35	27	24	37	1
	11%	13%	9%	25%	9%	16%	28%	8%	16%	7%	15%	10%	4%
				d			g		i				
Net: Considered moving / have moved to elsewhere in the UK	45	20	25	9	31	5	14	31	15	30	14	26	5
	8%	7%	8%	16%	6%	16%	16%	6%	7%	8%	9%	7%	15%
				d		d	g						
Net: Considered moving / have moved out of the UK	34	20	15	4	22	9	3	32	6	28	8	21	6
	6%	7%	5%	7%	4%	27%	3%	6%	3%	8%	5%	5%	18%
						cd				h			jk

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

Topical Q4 2017

Q_3. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

The UK's decision to leave the EU

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
		a	b	c	d	e	f	g	h	i	j	k	l
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	453 78%	414 80%	39 66%	11 53%	68 85%	93 78%	63 82%	54 82%	103 76%	27 80%	33 76%	37 72%	416 79%
Considered moving business activities to elsewhere in London	23 4%	16 3%	7 11%	4 19%	4 5%	2 1%	2 3%	2 2%	8 6%	2 6%	* *	6 12%	17 3%
Moved business activities to elsewhere in London	22 4%	15 3%	7 12%	3 14%	2 2%	3 3%	5 6%	5 8%	3 2%	2 5%	* 1%	4 8%	18 3%
Considered moving business activities to elsewhere in the UK	27 5%	20 4%	7 11%	1 6%	3 4%	11 9%	* *	1 2%	6 4%	2 7%	2 5%	4 8%	22 4%
Moved business activities to elsewhere in the UK	3 *	1 *	2 3%	* 2%	* 1%	* *	* *	1 1%	* *	- -	- -	1 2%	2 *

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q_3. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

The UK's decision to leave the EU

Base: All respondents

	BUSINESS SIZE			INDUSTRY								MANUFACTURING/SERVICES	
	Total	0-9	10+	Agriculture, forestry & fishing / production	Construction / property	Motor trades / wholesale / retail / transport & storage / accommodation & food services	Information & communication	Finance & insurance / business administration and support	Professional, scientific & technical	Public administration and defence / education / health	Arts, entertainment, recreation and other services	Manufacturing	Services
	a	b	c	d	e	f	g	h	i	j	k	l	
Significance Level: 95%													
Unweighted Total	577	410	167	14	83	99	50	93	102	49	87	53	524
Weighted Total	577	517	60	21	80	119	77	66	137	34	43	52	525
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Considered moving business activities out of the UK	64	59	5	3	5	13	6	6	22	2	7	3	60
	11%	11%	9%	13%	6%	11%	8%	9%	16%	5%	17%	7%	12%
								d	di				
Moved business activities out of the UK	9	8	1	-	2	5	-	*	-	*	2	*	9
	2%	1%	2%	-	2%	4%	-	1%	-	1%	4%	1%	2%
						h					h		
NETS													
Net: Considered moving / have moved to elsewhere in London	44	32	13	7	5	4	7	6	11	4	*	10	34
	8%	6%	21%	32%	6%	4%	9%	10%	8%	11%	1%	19%	7%
		a	a				j	j	j	j		l	
Net: Considered moving / have moved to elsewhere in the UK	28	21	7	2	3	11	*	2	6	2	2	4	24
	5%	4%	12%	8%	4%	9%	*	3%	4%	7%	5%	9%	5%
		a	a			f							
Net: Considered moving / have moved out of the UK	70	64	6	3	6	16	6	6	22	2	8	3	66
	12%	12%	10%	13%	8%	13%	8%	9%	16%	6%	18%	7%	13%
									d				

Columns Tested: a,b - c,d,e,f,g,h,i,j - k,l

Topical Q4 2017

Q_3. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

The UK's decision to leave the EU

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Not moved or considered moving business activities elsewhere	453	205	248	36	405	12	56	396	174	279	124	310	19
	78%	76%	81%	66%	83%	36%	65%	81%	81%	77%	78%	81%	55%
				e	ce			f			l	l	
Considered moving business activities to elsewhere in London	23	17	6	7	13	3	11	12	11	12	9	13	1
	4%	6%	2%	13%	3%	9%	13%	2%	5%	3%	6%	3%	2%
		b		d		d		g					
Moved business activities to elsewhere in London	22	12	10	4	14	5	6	17	17	6	9	12	*
	4%	5%	3%	7%	3%	15%	7%	3%	8%	2%	6%	3%	1%
				d		d			i				
Considered moving business activities to elsewhere in the UK	27	9	18	4	17	5	10	17	10	17	10	12	5
	5%	3%	6%	8%	4%	14%	11%	3%	5%	5%	6%	3%	14%
				d		d		g					k
Moved business activities to elsewhere in the UK	3	1	2	1	1	*	2	*	2	1	1	1	1
	*	*	1%	3%	*	1%	3%	*	1%	*	1%	*	2%
				d			g						
Considered moving business activities out of the UK	64	36	28	3	49	11	5	59	10	54	13	43	8
	11%	13%	9%	6%	10%	34%	6%	12%	4%	15%	8%	11%	22%
				cd				f		h			j

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l

Topical Q4 2017

Q_3. Over the past 12 months, how, if at all, have each of the following led your business to relocate or consider relocating its London-based activities, either to elsewhere in London, or to a location outside of the capital?

The UK's decision to leave the EU

Base: All respondents

Significance Level: 95%

	LOCATION		EXPECTED CHANGES IN WORKFORCE SIZE			PAST RECRUITMENT		CAPACITY		EXPECTED PRICES			
	Total	Inner London	Outer London	Increase	Stay the same	Fall	Tried to recruit	Did not try to recruit	Full capacity	Below capacity	Rise	Stay the same	Fall
	a	b	c	d	e	f	g	h	i	j	k	l	
Unweighted Total	577	287	290	84	456	37	147	430	235	342	166	379	32
Weighted Total	577	271	306	54	490	33	87	490	216	361	160	383	34
	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%	100%
Moved business activities out of the UK	9	4	5	2	5	2	3	7	1	8	2	3	4
	2%	1%	2%	4%	1%	7%	3%	1%	*	2%	1%	1%	11%
				d		d							jk
NETS													
Net: Considered moving / have moved to elsewhere in London	44	28	16	10	26	8	16	28	27	18	18	25	1
	8%	10%	5%	19%	5%	23%	19%	6%	12%	5%	11%	7%	2%
		b		d		d		g		i			
Net: Considered moving / have moved to elsewhere in the UK	28	9	19	6	18	5	12	17	11	17	11	12	5
	5%	3%	6%	10%	4%	14%	13%	3%	5%	5%	7%	3%	15%
		d		d		d		g					k
Net: Considered moving / have moved out of the UK	70	37	33	5	53	11	7	62	10	60	13	46	11
	12%	14%	11%	10%	11%	34%	9%	13%	5%	16%	8%	12%	31%
						cd				h			jk

Columns Tested: a,b - c,d,e - f,g - h,i - j,k,l