

FleishmanHillard Europe: EU Influencers July 2016

METHODOLOGY NOTE

ComRes interviewed 260 EU Influencers online between 1st and 11th July 2016. Data were weighted to an even split between EU institution staff and members of the Brussels policy community. ComRes is a member of the British Polling Council and abides by its rules.

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EU Influencers Summer 2016

| | |
|--|----|
| Q1_SUM. Do you agree or disagree with each of the following statements? SUMMARY TABLE | 1 |
| Base: All respondents | |
| Q1. Do you agree or disagree with each of the following statements? Agree summary | 2 |
| Base: All respondents | |
| Q1_1. Do you agree or disagree with each of the following statements? The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market | 4 |
| Base: All respondents | |
| Q1_2. Do you agree or disagree with each of the following statements? The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people | 6 |
| Base: All respondents | |
| Q1_3. Do you agree or disagree with each of the following statements? I do not think that the UK will actually leave the EU | 8 |
| Base: All respondents | |
| Q1_4. Do you agree or disagree with each of the following statements? A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK | 10 |
| Base: All respondents | |
| Q1_5. Do you agree or disagree with each of the following statements? If the UK leaves the Single Market, the UK financial services sector should still have access to it | 12 |
| Base: All respondents | |
| Q1_6. Do you agree or disagree with each of the following statements? If the UK leaves the Single Market, the UK energy sector should still have access to it | 14 |
| Base: All respondents | |

EU Influencers Summer 2016

Q1_SUM. Do you agree or disagree with each of the following statements?

SUMMARY TABLE

Base: All respondents

| | Total | Agree | Disagree | Don't know |
|--|-------------|------------|------------|------------|
| The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market | 260 100% | 221 85% | 30 12% | 9 3% |
| The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people | 260 100% | 29 11% | 219 84% | 12 5% |
| I do not think that the UK will actually leave the EU | 260 100% | 75 29% | 99 38% | 85 33% |
| A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK | 260 100% | 212 82% | 20 8% | 28 11% |
| If the UK leaves the Single Market, the UK financial services sector should still have access to it | 260 100% | 28 11% | 202 78% | 30 12% |
| If the UK leaves the Single Market, the UK energy sector should still have access to it | 260 100% | 49 19% | 172 66% | 40 15% |

EU Influencers Summer 2016

Q1. Do you agree or disagree with each of the following statements?

Agree summary

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|--|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market | 221 | 111 | 110 | 26 | 54 | 71 | 60 | 10 | 161 | 60 | 75 | 59 | 56 | 26 | 6 | 32 | 41 | 148 |
| | 85% | 85% | 85% | 100% | 89% | 83% | 85% | 61% | 86% | 84% | 86% | 73% | 95% | 100% | 68% | 94% | 86% | 83% |
| The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people | 29 | 15 | 14 | - | 7 | 10 | 8 | 4 | 23 | 6 | 8 | 16 | 2 | 1 | 2 | 3 | 6 | 20 |
| | 11% | 11% | 11% | - | 12% | 12% | 11% | 21% | 12% | 9% | 9% | 20% | 4% | 4% | 21% | 8% | 13% | 11% |
| I do not think that the UK will actually leave the EU | 75 | 44 | 32 | 8 | 20 | 18 | 25 | 4 | 47 | 29 | 25 | 18 | 22 | 10 | - | 8 | 17 | 51 |
| | 29% | 34% | 24% | 32% | 33% | 21% | 35% | 25% | 25% | 40% | 29% | 22% | 38% | 39% | - | 22% | 36% | 28% |
| A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK | 212 | 112 | 100 | 20 | 52 | 73 | 54 | 13 | 159 | 54 | 63 | 69 | 52 | 22 | 7 | 27 | 37 | 149 |
| | 82% | 86% | 77% | 78% | 86% | 86% | 75% | 78% | 84% | 74% | 73% | 87% | 87% | 84% | 79% | 78% | 77% | 84% |
| If the UK leaves the Single Market, the UK financial services sector should still have access to it | 28 | 8 | 20 | 1 | 5 | 8 | 9 | 5 | 22 | 6 | 4 | 17 | 3 | 1 | 3 | 4 | 6 | 18 |
| | 11% | 6% | 15% | 4% | 8% | 10% | 13% | 26% | 12% | 8% | 4% | 22% | 5% | 3% | 32% | 12% | 12% | 10% |
| If the UK leaves the Single Market, the UK energy sector should still have access to it | 49 | 22 | 26 | 3 | 13 | 12 | 14 | 5 | 41 | 7 | 9 | 24 | 6 | 5 | 4 | 7 | 10 | 32 |
| | 19% | 17% | 20% | 11% | 22% | 15% | 20% | 32% | 22% | 10% | 10% | 30% | 11% | 20% | 45% | 20% | 21% | 18% |

EU Influencers Summer 2016

Q1. Do you agree or disagree with each of the following statements?

Agree summary

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|--|-------------|-----------|-----------|--------------------|--------------------------|---------------------------------------|---------------------------|------------------------------|------------------------------|-------------------------|---------------------|---|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market | 221 85% | 25 81% | 49 86% | 41 90% | 34 85% | 37 91% | 18 85% | 46 83% | 64 86% | 32 90% | 58 88% | 51 80% | 56 85% |
| The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people | 29 11% | 4 13% | 6 11% | 3 6% | 8 20% | 2 4% | 3 15% | 7 13% | 10 13% | 7 18% | 6 9% | 9 14% | 6 9% |
| I do not think that the UK will actually leave the EU | 75 29% | 15 46% | 22 40% | 13 29% | 17 43% | 18 45% | 8 39% | 22 40% | 24 33% | 11 31% | 19 29% | 21 33% | 18 27% |
| A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK | 212 82% | 27 87% | 50 88% | 40 88% | 32 80% | 33 80% | 19 86% | 49 89% | 62 84% | 32 90% | 57 88% | 56 88% | 50 77% |
| If the UK leaves the Single Market, the UK financial services sector should still have access to it | 28 11% | 8 24% | 2 4% | 4 8% | 7 17% | 6 14% | 4 19% | 5 9% | 8 11% | 7 19% | 4 6% | 7 12% | 7 11% |
| If the UK leaves the Single Market, the UK energy sector should still have access to it | 49 19% | 13 41% | 20 36% | 9 21% | 12 30% | 14 33% | 7 32% | 12 21% | 19 25% | 11 30% | 12 18% | 13 20% | 9 13% |

EU Influencers Summer 2016

Q1_1. Do you agree or disagree with each of the following statements?

The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 221 | 111 | 110 | 26 | 54 | 71 | 60 | 10 | 161 | 60 | 75 | 59 | 56 | 26 | 6 | 32 | 41 | 148 |
| | 85% | 85% | 85% | 100% | 89% | 83% | 85% | 61% | 86% | 84% | 86% | 73% | 95% | 100% | 68% | 94% | 86% | 83% |
| Disagree | 30 | 17 | 14 | - | 5 | 12 | 9 | 4 | 24 | 6 | 9 | 19 | 1 | - | 2 | 2 | 5 | 24 |
| | 12% | 13% | 10% | - | 8% | 14% | 13% | 24% | 13% | 9% | 10% | 23% | 2% | - | 21% | 6% | 10% | 13% |
| Don't know | 9 | 2 | 6 | - | 2 | 2 | 2 | 3 | 3 | 5 | 3 | 3 | 2 | - | 1 | - | 2 | 6 |
| | 3% | 2% | 5% | - | 3% | 2% | 3% | 16% | 2% | 8% | 3% | 3% | 3% | - | 11% | - | 5% | 4% |

EU Influencers Summer 2016

Q1_1. Do you agree or disagree with each of the following statements?

The free movement of people should be a mandatory requirement for all countries wishing to be part of the Single Market

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 221 | 25 | 49 | 41 | 34 | 37 | 18 | 46 | 64 | 32 | 58 | 51 | 56 |
| | 85% | 81% | 86% | 90% | 85% | 91% | 85% | 83% | 86% | 90% | 88% | 80% | 85% |
| Disagree | 30 | 5 | 7 | 4 | 4 | 4 | 3 | 7 | 7 | 3 | 8 | 9 | 8 |
| | 12% | 16% | 12% | 8% | 10% | 9% | 15% | 13% | 10% | 8% | 12% | 14% | 12% |
| Don't know | 9 | 1 | 1 | 1 | 2 | - | - | 2 | 3 | 1 | - | 4 | 2 |
| | 3% | 3% | 2% | 2% | 5% | - | - | 3% | 4% | 3% | - | 6% | 3% |

EU Influencers Summer 2016

Q1_2. Do you agree or disagree with each of the following statements?

The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 29 | 15 | 14 | - | 7 | 10 | 8 | 4 | 23 | 6 | 8 | 16 | 2 | 1 | 2 | 3 | 6 | 20 |
| | 11% | 11% | 11% | - | 12% | 12% | 11% | 21% | 12% | 9% | 9% | 20% | 4% | 4% | 21% | 8% | 13% | 11% |
| Disagree | 219 | 111 | 108 | 26 | 48 | 74 | 59 | 13 | 160 | 59 | 75 | 62 | 54 | 23 | 6 | 30 | 40 | 150 |
| | 84% | 85% | 83% | 100% | 79% | 87% | 83% | 74% | 85% | 82% | 87% | 78% | 91% | 88% | 68% | 86% | 83% | 84% |
| Don't know | 12 | 4 | 7 | - | 6 | 1 | 4 | 1 | 5 | 7 | 4 | 2 | 3 | 2 | 1 | 2 | 2 | 8 |
| | 5% | 3% | 6% | - | 9% | 1% | 6% | 5% | 3% | 9% | 4% | 2% | 5% | 8% | 11% | 5% | 5% | 4% |

EU Influencers Summer 2016

Q1_2. Do you agree or disagree with each of the following statements?

The UK should be allowed to stay in the Single Market, even if this means allowing the UK to opt out from the requirement to allow the free movement of people

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 29 | 4 | 6 | 3 | 8 | 2 | 3 | 7 | 10 | 7 | 6 | 9 | 6 |
| | 11% | 13% | 11% | 6% | 20% | 4% | 15% | 13% | 13% | 18% | 9% | 14% | 9% |
| Disagree | 219 | 26 | 48 | 41 | 30 | 39 | 18 | 47 | 60 | 29 | 59 | 52 | 57 |
| | 84% | 81% | 86% | 90% | 75% | 93% | 81% | 85% | 81% | 79% | 90% | 81% | 87% |
| Don't know | 12 | 2 | 2 | 2 | 2 | 1 | 1 | 1 | 4 | 1 | 1 | 3 | 3 |
| | 5% | 6% | 4% | 4% | 5% | 2% | 4% | 2% | 5% | 3% | 1% | 5% | 4% |

EU Influencers Summer 2016

Q1_3. Do you agree or disagree with each of the following statements?

I do not think that the UK will actually leave the EU

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 75 | 44 | 32 | 8 | 20 | 18 | 25 | 4 | 47 | 29 | 25 | 18 | 22 | 10 | - | 8 | 17 | 51 |
| | 29% | 34% | 24% | 32% | 33% | 21% | 35% | 25% | 25% | 40% | 29% | 22% | 38% | 39% | - | 22% | 36% | 28% |
| Disagree | 99 | 47 | 52 | 7 | 25 | 34 | 26 | 7 | 84 | 16 | 32 | 29 | 25 | 9 | 5 | 11 | 15 | 73 |
| | 38% | 36% | 40% | 26% | 42% | 41% | 36% | 42% | 45% | 22% | 37% | 37% | 42% | 33% | 55% | 32% | 31% | 41% |
| Don't know | 85 | 39 | 46 | 11 | 16 | 32 | 21 | 6 | 57 | 28 | 29 | 33 | 12 | 7 | 4 | 16 | 16 | 54 |
| | 33% | 30% | 35% | 42% | 25% | 38% | 29% | 33% | 30% | 39% | 34% | 41% | 20% | 27% | 45% | 46% | 33% | 30% |

EU Influencers Summer 2016

Q1_3. Do you agree or disagree with each of the following statements?

I do not think that the UK will actually leave the EU

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 75 | 15 | 22 | 13 | 17 | 18 | 8 | 22 | 24 | 11 | 19 | 21 | 18 |
| | 29% | 46% | 40% | 29% | 43% | 45% | 39% | 40% | 33% | 31% | 29% | 33% | 27% |
| Disagree | 99 | 9 | 16 | 20 | 11 | 12 | 6 | 16 | 23 | 13 | 23 | 24 | 30 |
| | 38% | 27% | 28% | 43% | 28% | 30% | 28% | 29% | 31% | 35% | 36% | 37% | 46% |
| Don't know | 85 | 8 | 18 | 13 | 11 | 11 | 7 | 17 | 27 | 12 | 23 | 19 | 18 |
| | 33% | 26% | 32% | 28% | 29% | 26% | 33% | 31% | 36% | 34% | 35% | 30% | 27% |

EU Influencers Summer 2016

Q1_4. Do you agree or disagree with each of the following statements?

A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 212 | 112 | 100 | 20 | 52 | 73 | 54 | 13 | 159 | 54 | 63 | 69 | 52 | 22 | 7 | 27 | 37 | 149 |
| | 82% | 86% | 77% | 78% | 86% | 86% | 75% | 78% | 84% | 74% | 73% | 87% | 87% | 84% | 79% | 78% | 77% | 84% |
| Disagree | 20 | 8 | 12 | 3 | 3 | 6 | 7 | 1 | 13 | 6 | 13 | 2 | 3 | - | 1 | 3 | 6 | 11 |
| | 8% | 6% | 9% | 11% | 5% | 7% | 9% | 7% | 7% | 9% | 15% | 3% | 5% | - | 11% | 8% | 13% | 6% |
| Don't know | 28 | 10 | 18 | 3 | 6 | 6 | 11 | 3 | 16 | 12 | 10 | 8 | 4 | 4 | 1 | 5 | 5 | 18 |
| | 11% | 8% | 14% | 11% | 10% | 7% | 15% | 16% | 8% | 17% | 12% | 10% | 7% | 16% | 11% | 14% | 11% | 10% |

EU Influencers Summer 2016

Q1_4. Do you agree or disagree with each of the following statements?

A UK exit from the EU would provide opportunities for some Member States to benefit from businesses looking to move out of the UK

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 212 | 27 | 50 | 40 | 32 | 33 | 19 | 49 | 62 | 32 | 57 | 56 | 50 |
| | 82% | 87% | 88% | 88% | 80% | 80% | 86% | 89% | 84% | 90% | 88% | 88% | 77% |
| Disagree | 20 | 2 | 5 | 4 | 3 | 6 | 2 | 2 | 6 | 2 | 5 | 3 | 5 |
| | 8% | 6% | 9% | 8% | 8% | 14% | 8% | 4% | 8% | 5% | 8% | 5% | 8% |
| Don't know | 28 | 2 | 2 | 2 | 5 | 3 | 1 | 4 | 6 | 2 | 3 | 5 | 10 |
| | 11% | 6% | 3% | 4% | 12% | 7% | 5% | 8% | 8% | 5% | 4% | 7% | 16% |

EU Influencers Summer 2016

Q1_5. Do you agree or disagree with each of the following statements?

If the UK leaves the Single Market, the UK financial services sector should still have access to it

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 28 | 8 | 20 | 1 | 5 | 8 | 9 | 5 | 22 | 6 | 4 | 17 | 3 | 1 | 3 | 4 | 6 | 18 |
| | 11% | 6% | 15% | 4% | 8% | 10% | 13% | 26% | 12% | 8% | 4% | 22% | 5% | 3% | 32% | 12% | 12% | 10% |
| Disagree | 202 | 106 | 96 | 23 | 48 | 72 | 50 | 10 | 149 | 53 | 76 | 57 | 48 | 16 | 6 | 27 | 38 | 138 |
| | 78% | 82% | 74% | 89% | 78% | 84% | 70% | 58% | 79% | 74% | 88% | 71% | 81% | 59% | 68% | 77% | 79% | 78% |
| Don't know | 30 | 16 | 14 | 2 | 8 | 5 | 12 | 3 | 17 | 13 | 7 | 6 | 8 | 10 | - | 4 | 4 | 22 |
| | 12% | 12% | 11% | 8% | 14% | 6% | 17% | 16% | 9% | 18% | 8% | 7% | 13% | 38% | - | 11% | 9% | 12% |

EU Influencers Summer 2016

Q1_5. Do you agree or disagree with each of the following statements?

If the UK leaves the Single Market, the UK financial services sector should still have access to it

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 28 | 8 | 2 | 4 | 7 | 6 | 4 | 5 | 8 | 7 | 4 | 7 | 7 |
| | 11% | 24% | 4% | 8% | 17% | 14% | 19% | 9% | 11% | 19% | 6% | 12% | 11% |
| Disagree | 202 | 22 | 45 | 38 | 27 | 33 | 15 | 41 | 56 | 27 | 54 | 47 | 55 |
| | 78% | 69% | 80% | 83% | 68% | 80% | 68% | 75% | 76% | 76% | 83% | 73% | 84% |
| Don't know | 30 | 2 | 9 | 4 | 6 | 3 | 3 | 9 | 10 | 2 | 7 | 10 | 3 |
| | 12% | 6% | 16% | 8% | 15% | 7% | 14% | 16% | 14% | 5% | 11% | 15% | 5% |

EU Influencers Summer 2016

Q1_6. Do you agree or disagree with each of the following statements?

If the UK leaves the Single Market, the UK energy sector should still have access to it

Base: All respondents

| | SURVEY TYPE | | | AGE | | | | | GENDER | | REGION | | | | | LENGTH OF SERVICE | | |
|------------------|-------------|----------------------|--------------------------|-------------|-------------|-------------|-------------|------------------|--------|--------|---------|-----------------|---------------|---------|-------------------|-------------------|------------|--------------------|
| | Total | EU Institution Staff | Brussels Opinion Formers | 18-34 years | 35-44 years | 45-54 years | 55-64 years | 65 years or over | Male | Female | Western | Nordic/Northern | Mediterranean | Eastern | Other unspecified | 0-5 years | 6-10 years | More than 10 years |
| Unweighted Total | 260 | 116 | 144 | 27 | 60 | 84 | 71 | 18 | 188 | 72 | 89 | 79 | 58 | 25 | 9 | 35 | 48 | 177 |
| Weighted Total | 260 | 130 | 130 | 26 | 61 | 85 | 71 | 17 | 188 | 72 | 86 | 80 | 59 | 26 | 9 | 34 | 48 | 177 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 49 | 22 | 26 | 3 | 13 | 12 | 14 | 5 | 41 | 7 | 9 | 24 | 6 | 5 | 4 | 7 | 10 | 32 |
| | 19% | 17% | 20% | 11% | 22% | 15% | 20% | 32% | 22% | 10% | 10% | 30% | 11% | 20% | 45% | 20% | 21% | 18% |
| Disagree | 172 | 89 | 83 | 20 | 38 | 61 | 45 | 7 | 121 | 51 | 65 | 43 | 46 | 14 | 4 | 20 | 33 | 118 |
| | 66% | 68% | 64% | 77% | 62% | 72% | 63% | 42% | 64% | 71% | 75% | 53% | 77% | 55% | 45% | 59% | 68% | 67% |
| Don't know | 40 | 19 | 21 | 3 | 9 | 11 | 12 | 5 | 26 | 14 | 12 | 13 | 7 | 7 | 1 | 7 | 5 | 27 |
| | 15% | 15% | 16% | 11% | 15% | 13% | 16% | 26% | 14% | 19% | 14% | 16% | 12% | 25% | 11% | 20% | 11% | 15% |

EU Influencers Summer 2016

Q1_6. Do you agree or disagree with each of the following statements?

If the UK leaves the Single Market, the UK energy sector should still have access to it

Base: All respondents

| | POLICY AREA | | | | | | | | | | | | |
|------------------|-------------|-----------|--------|--------------------|-----------------------------|---|------------------------------|---------------------------------|---------------------------------|----------------------------|------------------------|--|---------------|
| | Total | Transport | Energy | Financial services | Health / pharmaceuticals | Technology / industry / manufacturing | Biotechnology / chemicals | Food and drink / agriculture | Environment / climate change | IT / telecommunications | The internal market | Innovation / science / research and development | None of these |
| Unweighted Total | 260 | 31 | 57 | 46 | 40 | 43 | 21 | 54 | 76 | 36 | 67 | 65 | 65 |
| Weighted Total | 260 | 31 | 56 | 45 | 40 | 41 | 22 | 55 | 74 | 36 | 66 | 64 | 65 |
| | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% | 100% |
| Agree | 49 | 13 | 20 | 9 | 12 | 14 | 7 | 12 | 19 | 11 | 12 | 13 | 9 |
| | 19% | 41% | 36% | 21% | 30% | 33% | 32% | 21% | 25% | 30% | 18% | 20% | 13% |
| Disagree | 172 | 13 | 30 | 29 | 23 | 23 | 13 | 35 | 45 | 21 | 41 | 40 | 51 |
| | 66% | 42% | 53% | 64% | 58% | 55% | 59% | 63% | 60% | 59% | 63% | 63% | 77% |
| Don't know | 40 | 5 | 6 | 7 | 5 | 5 | 2 | 9 | 11 | 4 | 12 | 11 | 6 |
| | 15% | 17% | 10% | 15% | 12% | 11% | 8% | 16% | 14% | 11% | 19% | 17% | 9% |